

# TimingResearch Crowd Forecast Newsletter (Beta)

## Week 46 - 08/10/14 Report

Open-ended responses for Questions #1, #4, and #5 start on the next page.

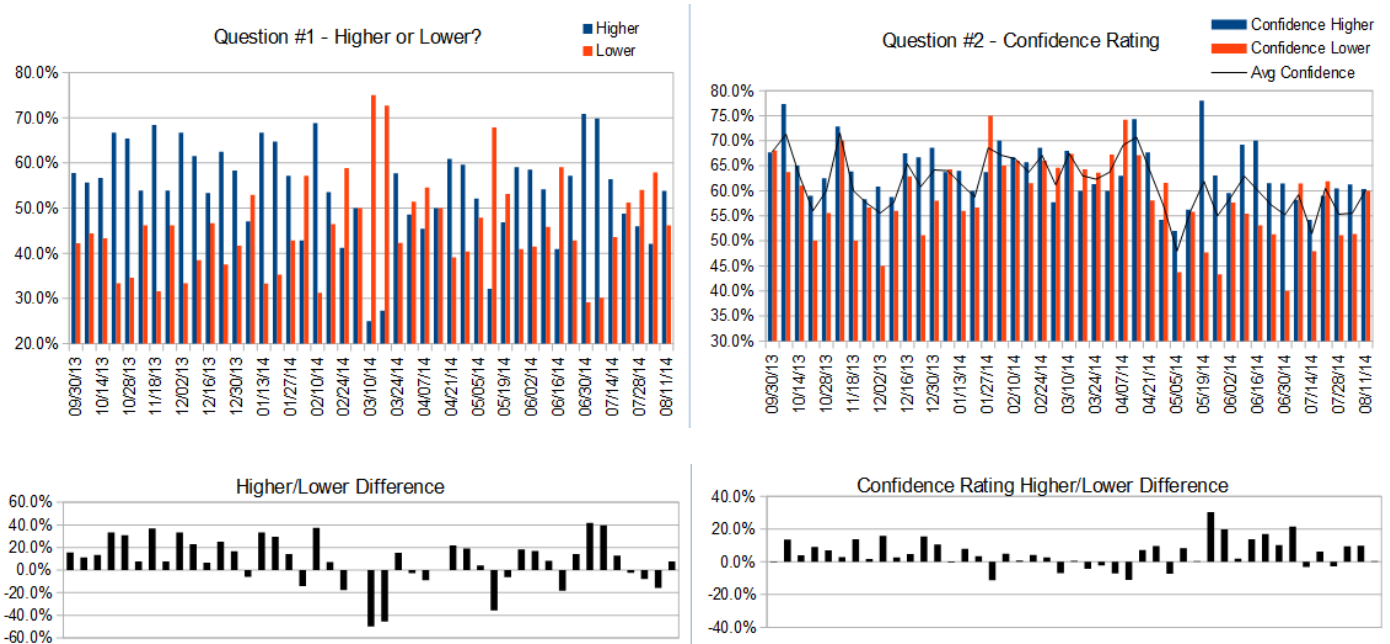
**Question #2: Based on any technical or fundamental indicators you want to use, would you guess that the S&P 500 index will move higher or lower next week? (from Monday's open to Friday's close; August 11-15)**

Higher: 53.8%  
Lower: 46.2%

**Question #3: If you were given \$100 and offered the chance to keep as much of it as you want or bet part of it, at 2-1 odds, on your answer to Question #2 being correct, how much would you bet?**

Average of All Guesses: \$60.19  
Average For "Higher" Guesses: \$60.36  
Average For "Lower" Guesses: \$60.00

**Brief Analysis:** Last week's fairly strong bearish sentiment turned out to be incorrect as the S&P500 gained a small 0.26%. This week is showing a slightly bearish sentiment at 53.8% guessing "Higher" and 46.2% guessing "Lower." Confidence was almost dead even with an average of \$60.36 for bulls and \$60.00 for bears.



Raw Data Page (raw data files include full history spreadsheet and the above charts): [TimingResearch.com/rawdata](http://TimingResearch.com/rawdata).

Full Weekly Results (full version of this chart available in the [raw data](#) spreadsheet for this week, "Date" field below lists the Monday of the week being predicted).

Correct Percentage: 42.9%

	Date	Higher	Lower	H/L Diff	Avg Confidence	Confidence Higher	Confidence Lower	Con Diff	Guess	Actual	Correct?	42.9%
1	09/30/13	57.8%	42.2%	15.6%	67.8%	67.7%	68.1%	-0.4%	Higher	Lower	No	0
2	10/07/13	55.7%	44.4%	11.2%	71.3%	77.3%	63.8%	13.6%	Higher	Higher	Yes	1
3	10/14/13	56.7%	43.3%	13.3%	63.0%	65.0%	61.0%	4.0%	Higher	Higher	Yes	1
4	10/21/13	66.7%	33.3%	33.3%	56.0%	59.0%	50.0%	9.0%	Higher	Higher	Yes	1
5	10/28/13	65.4%	34.6%	30.8%	60.0%	62.5%	55.6%	6.9%	Higher	Higher	Yes	1
7	11/11/13	53.9%	46.2%	7.7%	71.5%	72.9%	70.0%	2.9%	Higher	Higher	Yes	1
8	11/18/13	68.4%	31.6%	36.8%	60.0%	63.9%	50.0%	13.9%	Higher	Higher	Yes	1
9	11/25/13	53.9%	46.2%	7.7%	57.5%	58.3%	56.7%	1.7%	Higher	Lower	No	0
10	12/02/13	66.7%	33.3%	33.3%	55.6%	60.8%	45.0%	15.8%	Higher	Lower	No	0
11	12/09/13	61.5%	38.5%	23.1%	57.7%	58.8%	56.0%	2.8%	Higher	Lower	No	0
12	12/16/13	53.3%	46.7%	6.7%	65.3%	67.5%	62.9%	4.6%	Higher	Higher	Yes	1
13	12/23/13	62.5%	37.5%	25.0%	60.8%	66.7%	51.1%	15.6%	Higher	Higher	Yes	1
14	12/30/13	58.3%	41.7%	16.7%	64.2%	68.6%	58.0%	10.6%	Higher	Lower	No	0
15	01/06/14	47.1%	52.9%	-5.9%	64.0%	63.8%	64.3%	-0.5%	Lower	Higher	No	0
16	01/13/14	66.7%	33.3%	33.4%	61.3%	64.0%	56.0%	8.0%	Higher	Lower	No	0
17	01/20/14	64.7%	35.3%	29.4%	58.8%	60.0%	56.7%	3.3%	Higher	Lower	No	0
18	01/27/14	57.1%	42.9%	14.3%	68.6%	63.8%	75.0%	-11.3%	Higher	Lower	No	0
19	02/03/14	42.9%	57.1%	-14.3%	67.1%	70.0%	65.0%	5.0%	Lower	Higher	No	0
20	02/10/14	68.8%	31.3%	37.6%	66.4%	66.7%	66.0%	0.7%	Higher	Higher	Yes	1
21	02/17/14	53.6%	46.4%	7.1%	63.7%	65.7%	61.5%	4.2%	Higher	Lower	No	0
22	02/24/14	41.2%	58.8%	-17.6%	67.1%	68.6%	66.0%	2.6%	Lower	Higher	No	0
23	03/03/14	50.0%	50.0%	0.0%	61.2%	57.7%	64.6%	-6.9%	Lower	Higher	N/A	N/A
24	03/10/14	25.0%	75.0%	-50.0%	67.5%	68.0%	67.3%	0.7%	Lower	Lower	Yes	1
25	03/17/14	27.3%	72.7%	-45.5%	63.0%	60.0%	64.3%	-4.3%	Lower	Higher	No	0
26	03/24/14	57.7%	42.3%	15.4%	62.3%	61.3%	63.6%	-2.3%	Higher	Lower	No	0
27	03/31/14	48.6%	51.4%	-2.9%	63.7%	60.0%	67.2%	-7.2%	Lower	Higher	No	0
28	04/07/14	45.5%	54.5%	-9.1%	69.1%	63.0%	74.2%	-11.2%	Lower	Lower	Yes	1
29	04/14/14	50.0%	50.0%	0.0%	70.7%	74.3%	67.1%	7.2%	Lower	Higher	N/A	N/A
30	04/21/14	60.9%	39.1%	21.9%	63.9%	67.6%	58.1%	9.5%	Higher	Lower	No	0
31	04/28/14	59.6%	40.4%	19.2%	57.0%	54.2%	61.6%	-7.4%	Higher	Higher	Yes	1
32	05/05/14	52.1%	47.9%	4.2%	48.0%	52.0%	43.8%	8.3%	Higher	Lower	No	0
33	05/12/14	32.1%	67.9%	-35.7%	55.9%	56.3%	55.8%	0.5%	Lower	Lower	Yes	1
34	05/19/14	46.9%	53.1%	-6.3%	61.9%	78.0%	47.7%	30.4%	Lower	Higher	No	0
35	05/26/14	59.1%	40.9%	18.2%	55.0%	63.1%	43.3%	19.8%	Higher	Higher	Yes	1
36	06/02/14	58.5%	41.5%	17.1%	58.8%	59.6%	57.7%	1.9%	Higher	Higher	Yes	1
37	06/09/14	54.2%	45.8%	8.3%	62.9%	69.2%	55.5%	13.8%	Higher	Lower	No	0
38	06/16/14	40.9%	59.1%	-18.2%	60.0%	70.0%	53.1%	16.9%	Lower	Higher	No	0
39	06/23/14	57.1%	42.9%	14.3%	57.1%	61.5%	51.3%	10.2%	Higher	Lower	No	0
40	06/30/14	70.8%	29.2%	41.7%	55.2%	61.5%	40.0%	21.5%	Higher	Higher	Yes	1
41	07/07/14	69.8%	30.2%	39.7%	59.2%	58.2%	61.4%	-3.2%	Higher	Lower	No	0
42	07/14/14	56.4%	43.6%	12.8%	51.5%	54.2%	47.9%	6.3%	Higher	Higher	Yes	1
43	07/21/14	48.8%	51.2%	-2.4%	60.5%	59.0%	61.9%	-2.9%	Lower	Higher	No	0
44	07/28/14	46.0%	54.0%	-8.0%	55.3%	60.5%	51.1%	9.3%	Lower	Lower	Yes	1
45	08/04/14	42.1%	57.9%	-15.8%	55.5%	61.3%	51.4%	9.9%	Lower	Higher	No	0
46	08/11/14	53.8%	46.2%	7.7%	60.2%	60.4%	60.0%	0.4%	???	???	???	???

Weekly Reports Page: [TimingResearch.com/reports](http://TimingResearch.com/reports)

Raw Data Page: [TimingResearch.com/rawdata](http://TimingResearch.com/rawdata)

Current Survey Page: [TimingResearch.com/currentsurvey](http://TimingResearch.com/currentsurvey)

Any feedback email: [news@timingresearch.com](mailto:news@timingresearch.com)

*NOTE: The following open-ended answers are solely the opinions of the anonymous responders to this survey. Responses are mostly unedited, but some have been reformatted slightly for to make them easier to read. Some useless/irrelevant responses (e.g. "none") have been omitted. All responses for each week, unedited, are available in the raw data spreadsheets at [TimingResearch.com/rawdata](http://TimingResearch.com/rawdata).*

**Question #1: What developing news stories or expected announcements will you be watching out for next week (August 11-15) that might have a positive or negative impact on the S&P 500 and other US markets?**

- U.S. INVOLVED IN IRAQ OPERATIONS and RUSSIAN/UCRAINE SITUATION. NEGATIVE
- Increasing US involvement in Iraq  
Ukraine
- Ukraine  
Iraq  
Oil prices  
Interest rates  
Us dollar index
- ukraine and iraq
- Putins saber rattling on the Ukrainian border. ISIS in Iraq. And Gaza.
- War in IRAQ and Russia commodities with European countries
- Russian activity
- Ukraine, Iraq
- Russia/Ukraine, Earnings and banking in Europe.
- Iraq Israel Ukraine invasion
- Ukraine vs Russia border  
Missteps in Iraq by our tactical military strikes  
bonds continuing to increase in value
- Obama having an affair with Hilary
- Iraq, Ukraine Euro and the effect of Russian sanctions.
- Geopolitical events and economic announcements.
- Russian
- Israel  
Russia  
Hamis  
Isis
- Russia and Ukraine
- Ukraine
- Ukraine iraq
- iraq
- political developments in Ukraine, Iraq & Israel
- Our air strikes in Iraq
- Russia and Ukraine  
US air attacks on Iraq  
Option expiry
- foreign affairs---israel, iraq, russia
- Russia/Ukraine
- ISIS, Ukraine, China.

- Ukraine and Russia also Iraq. Negative.
- Ukraine / Russia Gas pipeline
- global events like ukraine, iraq air strikes
- Arab situation
- Isreal situation
- Russian energy
- Ukrainian and Iraq situations
- Geo-political news from the mid-east, Russia/Ukraine and Iraq to mention a few. Any Fed news.
- Iraq and ISIS
- News in general.
- global problems
- The inflation would be higher
- It's a fairly light week for economic news so the ongoing war talk will likely grab the headlines. Markets are likely to calm down a bit.
- Ukraine, Gaza, Iraq
- Geopolitical between Russia, Ukraine, Israel and Hamas.
- Ukraine, Irak
- Iraq War
- Is there a possibility of a war breaking out bet Russia and the western countries led by USA?

**Question #4: What sectors/industries are you most excited about for long-term market growth and why?**

- TECH AND BIOTECH due to new technologies allowing new inventions that will cause major disruptions in existing processes and the advances in medical care.
- Semiconductors
- Social Media
- Biotech
- Uranium producers -- China and India are expanding nuclear power, Germany will eventually have to cancel plans to shut down their reactors.
- Coal -- Still the biggest energy source worldwide
- European banks, in particular Greece -- recovery will take hold, albeit slowly
- China -- China government will keep juicing the economy
- gold and energy
- inflation
- Aerospace Defense, Tech. The bugles of war are sounding.
- Technologies with medical
- Old school technology
- Health Care, especially pharmaceuticals as there a lot of new products on the horizon.
- Alt. energy and reits
- energy - once geopolitical issues subside economic growth will continue increasing use of energy
- gold/silver - will be looked at as inflation hedge (rightly or wrongly)
- Gold , it has to go up as the dollar falls, although I thought it would have happened by now
- Healthcare. Demographics. With 10000 people retireing every day the the use of health facilities can only go up.

- Technology, service industry, healthcare
- Tech will shine. This is the future
- Oil energy
- Emini's and Crude
- Electronics new products
- Oil , oil service, agriculture due to demographics and everyones desire to be middle class
- tech
- healthcare, energy, financials, consumer discretionary
- Biotech
- oil and defense
- Healthcare
- Technology
  - Innovation and desire for increased efficiencies in business will help tech while affects from an aging US population as the baby boomers retire will lead to gains in the healthcare/biotech fields.
- Cannabis - fastest growing industry, significant benefits to many industries
- Technology - ever present growth driver
- Industrials - creating valuable stuff
- Financials - need a healthy banking sector to fund growth
- cloud computing--in early stage of growth
- Tech.
- technology and biotech
- energy
- medical
- technology and housing. Technology growth always happen. Housing needs will increase.
- Health care. Aging population.
- Health Care
- Energy
  - Industrial and telecom. I believe the market is getting ready to make a much larger correction than most are predicting. A turn in the market which will be the beginning of a new Bear market.
- Metals, they have been down so long.
- Technology. It changes the way we living in a fast pace.
- Natural gas. We have to bail out Germany in the winter.
- Agricultural sectors because every human being depends on agricultural produced for her survival
- Tech and financials still look good
- Solar power - growing exponentially
- Gold, I think it will go up based on uncertainty of war.
- Oil
- Biotech
- Healthcare because of the growing number of baby boomers needing medical care etc.
- Social

## Question #5: Comments/Questions/Suggestions?

Thank you for all the feedback, feel free to [contact us](#) at any time with any other questions or comments.

- The indexes have bounced off their 200 day moving day averages. This supplies support.
- None, I am looking for suggestions
- buy caterpillar
- long overdue correction---august usually a bad month 4 stocks
- Surveys of emerging markets like India, if included, it would help interested players all over the world.
- Good to know what others think about the market by following the new crowd forecast newsletter.
- How may you know that I introduced somebody into this survey because I want to be paid.  
**TimingResearch Response: We offer an affiliate program that you can sign up for and refer new subscribers to us to potentially earn commissions. You can get all the details and sign up here:**  
<http://timingresearch.com/affiliates/>
- Enjoy knowing what others think and your survey provides that point of view. Thanks again!
- How accurate or effective is the sentiment indicator???  
**TimingResearch Response: As of this week, the overall guessing accuracy is 42.9% but we have identified several specific conditions where the accuracy has been much higher or much lower and we believe we will continue to find other conditions as we gather more data. The "Brief Analysis" section on Page 1 will soon start to include accuracy data on previous similar conditions when we feel there as strong change of the week's guess being right or wrong. Of course, you're also welcome to analyze the data for yourself and draw your own conclusions, the full history of data is available on the raw data page here:**  
<http://timingresearch.com/rawdata/>