

TimingResearch Crowd Forecast Newsletter (Beta)

Week 42 - 07/13/14 Report

Open-ended responses for Questions #1, #4, and #5 start on the next page.

Question #2: Based on any technical or fundamental indicators you want to use, would you guess that the S&P 500 index will move higher or lower next week? (from Monday's open to Friday's close; July 14-18)

Higher: 56.4%

Lower: 43.6%

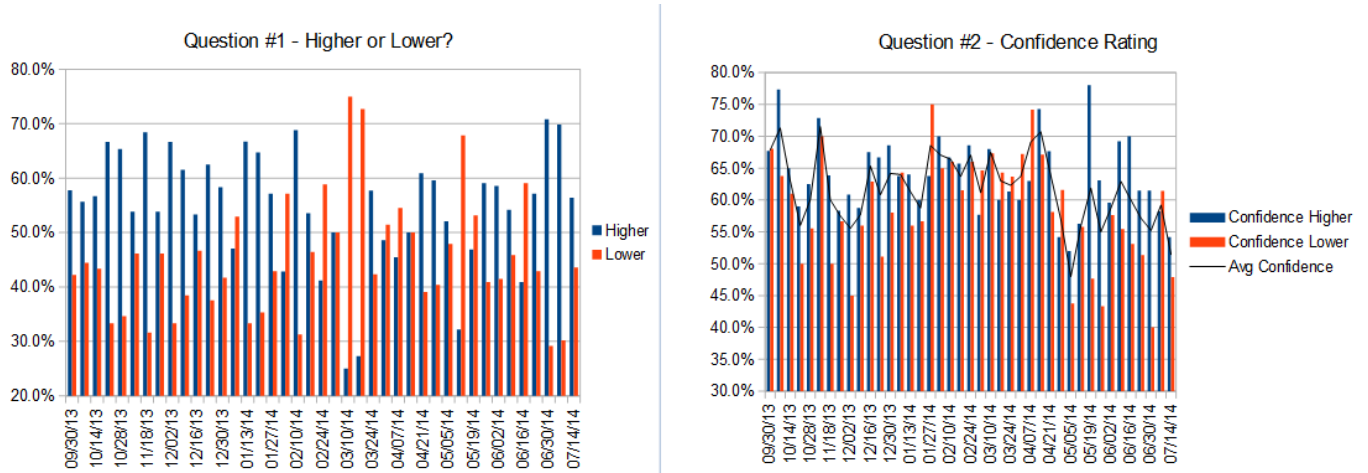
Question #3: If you were given \$100 and offered the chance to keep as much of it as you want or bet part of it, at 2-1 odds, on your answer to Question #2 being correct, how much would you bet?

Average of All Guesses: 51.5%

Average For "Higher" Guesses: 54.2%

Average For "Lower" Guesses: 47.9%

Brief Analysis: The confident bulls ended up being wrong this last week with the S&P500 losing 0.84% for the the week. The overall sentiment is much closer to even this week than the last two, but the "higher" guesses are still strongly ahead with 56.4% to 43.6% for the "lower" side. The bullish average confidence is also slightly higher again at 54.2% to 47.9%.



Raw Data Page (raw data files include full history spreadsheet and the above charts): TimingResearch.com/rawdata.

NOTE: The following open-ended answers are solely the opinions of the anonymous responders to this survey. Responses are mostly unedited, but some have been reformatted slightly for to make them easier to read. Some useless/irrelevant responses (e.g. "none") have been omitted. All responses for each week, unedited, are available in the raw data spreadsheets at TimingResearch.com/rawdata.

Question #1: What developing news stories or expected announcements will you be watching out for next week (July 14-18) that might have a positive or negative impact on the S&P 500 and other US markets?

- Israel, Iraq
- Gaza strip conflict. Crude oil price trend.
- earning reports
- Earnings
- Israel vs Palestine
- European banking woes and earnings reports for US banks
- Portugal and earnings
- immigration reform
- earnings, middle east, ukraine, european debt.
- Israel and Hamas
- Germany spies
- Portugal
- Tech earnings
- earnings report
- jobless claims
- earnings
- None. purely price itself.
- Imbalance in how the U.S. is rising and the rest of the world not as well. This will take time to play out.
- NOAA RECENTLY REVERSED THEIR ANALYSIS AND NOW Report that 1934 was actually warmer than 2012! When will they reverse their analysis again? Actually, I believe we will be defending against climate changes (either warmer, colder, or wilder) and yes that will impact what national programs we endorse. Weight gain and physical fitness will also be important. Now, if we can creatively combine all of this into an initiative.....
- Europe Banks, Iraq war, USA Border.
- Geopolitical unrest
- European banking problems
- Iraq situation
- Ukraine situation
- Israel/Gaza situation
- Which team wins the world cup!
- News, situation in Israel, Iraq and Ukraine. Also situation in Europe regarding the Banco Espirito Santo.
- The news will always affect markets....And they are always reflected in my charts....
- border security middle east pending invasion
-
- Earning reports
- Dax is going lower,we should follow soon.

- 1. Global events especially the Israeli / Palestinian conflict.
- 2. Fed talk especially Yellen.
- European problems - banks, negative interest rates, deflation.
- There is very little news that can have a positive effect on the market. Every day is filled with uncertain issues from our out of control government.
- Mid east
- Earnings and int'l tension in middle east, and other parts of the globe.
- Israeli military provides buffer by striking at Hamas
- Israel's Invasion of Gaza
- 6jobs
- US political preparations for the Nov. mid-term elections;
- US media dismay with Obama's immigration involvement is a sham; meant to place the media in a 'neutral' position before the elections.

Question #4: Are you concerned about climate change? Do you think climate change or the efforts to stop it will have a serious impact on the United States and world economies over the next few decades?

- No, I do not think it is man caused and there will always be climate change. We should try to be more worried about fiat money than climate change
- yes, I beleive it will negativly impact energy usage.
- NO
- Climate change is real and combating it will cause inflation.
- No
- Climate change happen in the past is happen now and will happen in the future. What I cannot predict is what goverment will do to peoples way of life.
- No
- NO But the noise about climate change has resulted in product and operational changes that have very positive effects on the economy as well as the environment--improved operational efficiency and less pollution.
- Climate change is the biggest long term problem facing humanity today. Failure to deal with the problem will be devastating for future generations. On the other hand, efforts to mitigate or reverse the warming climate trend may open up lucrative investment opportunities, even if they are not ultimately successful.
- efforts to stop it will have a serious impact on the United States and world economies over the next few decades
- Climatic changes have been happening ever since day one and we have managed to get through it all some how, so I see more of the same for the future.
- yes it will ! uncertain in degree but with democrats in office god knows we will overreach and under strategize everything, so taxes will increase and things will contract again
- Yes
- No , climate have been changing since Day 1. This is just another money spinner for the people who invented all this!!!!!!!!!!!!!!!!!!!!1
- No. Efforts to stop climate change by imposing carbon taxes or other means to punish energy users will only impair the economies of the jurisdictions that impose them and put them at a disadvantage to those that don't. The use of solar energy is growing exponentially which means if we just exercise patience, CO2 production will eventually decrease exponentially as well.

- Yes and yes
- No. Our climate has been changing ever since we started monitoring it. We still need to be concerned and develop better and cleaner sources of fuel.
- Very concerned. If progress is not made, insurance companies will probably take big hits.
- yes, absolut
- Yes!
- No I am not, our climate was changing before humans and will change after we are gone. I certainly hope there is an impact so that there will be investment opportunities.
- Nit a concern at all.
- Not as bad as the tree huggers.
- See above remark. Are you serious? It will sink nations.
- Man made Climate change is a ruse by some to get power and control over others. It will destroy the wealth of some and increase the wealth of others.
- yes and their will be negative economic impact
- no
- definitely especially since climate change is make believe for sure
- I am concerned with climate change but I am unconvinced that we can really do much about it. I think we may have missed the tipping point and now all we can do is try to devise solutions for the impact of the changes. I'm not advocating abandoning efforts to reduce carbon emissions etc. but we should be also looking for ways to deal with rising sea levels, stronger, and changing, weather patterns and the effects of the polar ice melting into the seas.
- hell no. contrived science bs.
- Yes absolutely. There are already more and severe nature catastrophes in the US than 20 or 30 years ago. Each one of them costs millions and/or billions of \$ to the government and insurance companies which ultimately everyone has to pay.
- I'm concerned about climate change, but I do not think it will have an economic impact and that's why its such a hard fight to wage.
- Indeed, I am; and we all should be!
But, there will be NO consensus.
We will continue to foul and overfish the seas; and Man will eventually succeed in polluting our world while depleting our already scarce resources.
NOT a pretty future....
- no it will have serious negative impact
- Of course.
- Very, very concerned. We're killing the planet and it's only getting worse. This will definitely effect the economy in the US and across the world. I'm also worried about the potential social unrest that will come from climate change.
- yes
- Global warming is an unproven theory. The biggest threat would be the tendency to over react.
- Absolutely Not. The climate has been changing since the beginning of time. A climate change may be for the better.....what ever climate changes that happens will be over thousands of years and mankind if it survives, will adapt. In the meantime we can throw some dollars at it and will probably help.
- No
- NO
- Climate changes and we adapt. Been that way forever. There is no crisis. Who is so blind

as to think we can control the weather with our personal habits?

- Yes
- the effort to stop it is an effort to increase the size and power of government and to raise taxes and has nothing to do with the earth's temperatures. Why anyone believes a word from the Marxist a-holes in power is beyond me.
- No
- Climate change has been happening for centuries and millenniums. No amount of fretting and legislation is going to change this fact.
- We are still coming out of the last ice age!
I expect that the US \$ will run into major bumps within the next decade through 2023. There won't be a lot of extra 'value' to perform marginal tasks.

Question #5: Comments/Questions/Suggestions?

Thank you for all the feedback, feel free to [contact us](#) at any time with any other questions or comments.

- Clean out Washington. Restore moral values to America. Eliminate foreign handouts.
- Embrace change. Tree hugging is a losers game.
- Every time we try to control the environment there are dire consequences. We try to control everything including the markets and there will be fallout for sure. Just a matter of time.
- Nthis app ot galary note friendly
- I have common positions using spreads. The political interference in business; global disruptions on credit expectations; etc. mean that my positions must be able to 'bounce' with the pressured market changes.

Full Weekly Results (full version of this chart available in the [raw data](#) spreadsheet for this week, "Date" field below lists the Monday of the week being predicted).

Correct Percentage: 42.1%

	Date	Higher	Lower	H/L Diff	Avg Confidence	Confidence Higher	Confidence Lower	Con Diff	Actual	Correct?	42.1%
1	09/30/13	57.8%	42.2%	15.6%	67.8%	67.7%	68.1%	-0.4%	Lower	No	0
2	10/07/13	55.7%	44.4%	11.2%	71.3%	77.3%	63.8%	13.6%	Higher	Yes	1
3	10/14/13	56.7%	43.3%	13.3%	63.0%	65.0%	61.0%	4.0%	Higher	Yes	1
4	10/21/13	66.7%	33.3%	33.3%	56.0%	59.0%	50.0%	9.0%	Higher	Yes	1
5	10/28/13	65.4%	34.6%	30.8%	60.0%	62.5%	55.6%	6.9%	Higher	Yes	1
7	11/11/13	53.9%	46.2%	7.7%	71.5%	72.9%	70.0%	2.9%	Higher	Yes	1
8	11/18/13	68.4%	31.6%	36.8%	60.0%	63.9%	50.0%	13.9%	Higher	Yes	1
9	11/25/13	53.9%	46.2%	7.7%	57.5%	58.3%	56.7%	1.7%	Lower	No	0
10	12/02/13	66.7%	33.3%	33.3%	55.6%	60.8%	45.0%	15.8%	Lower	No	0
11	12/09/13	61.5%	38.5%	23.1%	57.7%	58.8%	56.0%	2.8%	Lower	No	0
12	12/16/13	53.3%	46.7%	6.7%	65.3%	67.5%	62.9%	4.6%	Higher	Yes	1
13	12/23/13	62.5%	37.5%	25.0%	60.8%	66.7%	51.1%	15.6%	Higher	Yes	1
14	12/30/13	58.3%	41.7%	16.7%	64.2%	68.6%	58.0%	10.6%	Lower	No	0
15	01/06/14	47.1%	52.9%	-5.9%	64.0%	63.8%	64.3%	-0.5%	Higher	No	0
16	01/13/14	66.7%	33.3%	33.4%	61.3%	64.0%	56.0%	8.0%	Lower	No	0
17	01/20/14	64.7%	35.3%	29.4%	58.8%	60.0%	56.7%	3.3%	Lower	No	0
18	01/27/14	57.1%	42.9%	14.3%	68.6%	63.8%	75.0%	-11.3%	Lower	No	0
19	02/03/14	42.9%	57.1%	-14.3%	67.1%	70.0%	65.0%	5.0%	Higher	No	0
20	02/10/14	68.8%	31.3%	37.6%	66.4%	66.7%	66.0%	0.7%	Higher	Yes	1
21	02/17/14	53.6%	46.4%	7.1%	63.7%	65.7%	61.5%	4.2%	Lower	No	0
22	02/24/14	41.2%	58.8%	-17.6%	67.1%	68.6%	66.0%	2.6%	Higher	No	0
23	03/03/14	50.0%	50.0%	0.0%	61.2%	57.7%	64.6%	-6.9%	Higher	N/A	N/A
24	03/10/14	25.0%	75.0%	-50.0%	67.5%	68.0%	67.3%	0.7%	Lower	Yes	1
25	03/17/14	27.3%	72.7%	-45.5%	63.0%	60.0%	64.3%	-4.3%	Higher	No	0
26	03/24/14	57.7%	42.3%	15.4%	62.3%	61.3%	63.6%	-2.3%	Lower	No	0
27	03/31/14	48.6%	51.4%	-2.9%	63.7%	60.0%	67.2%	-7.2%	Higher	No	0
28	04/07/14	45.5%	54.5%	-9.1%	69.1%	63.0%	74.2%	-11.2%	Lower	Yes	1
29	04/14/14	50.0%	50.0%	0.0%	70.7%	74.3%	67.1%	7.2%	Higher	N/A	N/A
30	04/21/14	60.9%	39.1%	21.9%	63.9%	67.6%	58.1%	9.5%	Lower	No	0
31	04/28/14	59.6%	40.4%	19.2%	57.0%	54.2%	61.6%	-7.4%	Higher	Yes	1
32	05/05/14	52.1%	47.9%	4.2%	48.0%	52.0%	43.8%	8.3%	Lower	No	0
33	05/12/14	32.1%	67.9%	-35.7%	55.9%	56.3%	55.8%	0.5%	Lower	Yes	1
34	05/19/14	46.9%	53.1%	-6.3%	61.9%	78.0%	47.7%	30.4%	Higher	No	0
35	05/26/14	59.1%	40.9%	18.2%	55.0%	63.1%	43.3%	19.8%	Higher	Yes	1
36	06/02/14	58.5%	41.5%	17.1%	58.8%	59.6%	57.7%	1.9%	Higher	Yes	1
37	06/09/14	54.2%	45.8%	8.3%	62.9%	69.2%	55.5%	13.8%	Lower	No	0
38	06/16/14	40.9%	59.1%	-18.2%	60.0%	70.0%	53.1%	16.9%	Higher	No	0
39	06/23/14	57.1%	42.9%	14.3%	57.1%	61.5%	51.3%	10.2%	Lower	No	0
40	06/30/14	70.8%	29.2%	41.7%	55.2%	61.5%	40.0%	21.5%	Higher	Yes	1
41	07/07/14	69.8%	30.2%	39.7%	59.2%	58.2%	61.4%	-3.2%	Lower	No	0
42	07/14/14	56.4%	43.6%	12.8%	51.5%	54.2%	47.9%	6.3%	???	???	???

Weekly Reports Page: TimingResearch.com/reports

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Any feedback email: news@timingresearch.com