

TimingResearch Crowd Forecast Newsletter (Beta)

Week 43 - 07/20/14 Report

Open-ended responses for Questions #1, #4, and #5 start on the next page.

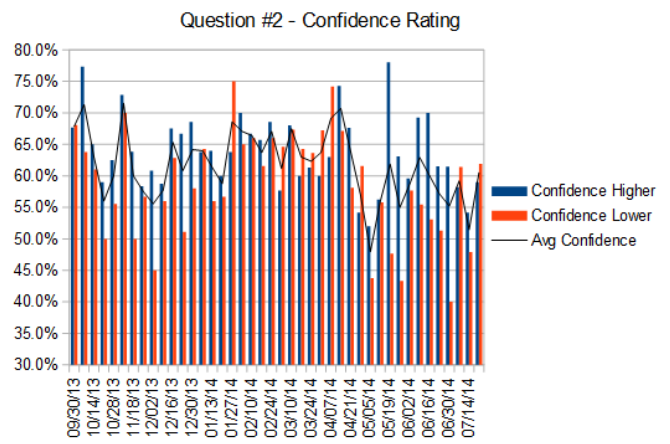
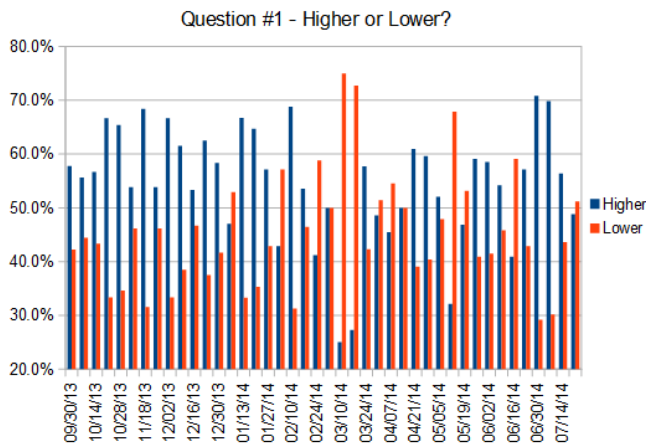
Question #2: Based on any technical or fundamental indicators you want to use, would you guess that the S&P 500 index will move higher or lower next week? (from Monday's open to Friday's close; July 21-25)

Higher: 48.8%
Lower: 51.2%

Question #3: If you were given \$100 and offered the chance to keep as much of it as you want or bet part of it, at 2-1 odds, on your answer to Question #2 being correct, how much would you bet?

Average of All Guesses: 60.5%
Average For "Higher" Guesses: 59.0%
Average For "Lower" Guesses: 61.9%

Brief Analysis: Last week's bulls were corrected with a 0.42% gain on the S&P500, but after weeks of very strong bullishness, the sentiment has changed. This week's sentiment has shifted to just slightly bearish with 51.2% on the "lower" side and a Confidence level that is higher on the bearish side as well.



Raw Data Page (raw data files include full history spreadsheet and the above charts):
TimingResearch.com/rawdata.

NOTE: The following open-ended answers are solely the opinions of the anonymous responders to this survey. Responses are mostly unedited, but some have been reformatted slightly for to make them easier to read. Some useless/irrelevant responses (e.g. "none") have been omitted. All responses for each week, unedited, are available in the raw data spreadsheets at TimingResearch.com/rawdata.

Question #1: What developing news stories or expected announcements will you be watching out for next week (July 21-25) that might have a positive or negative impact on the S&P 500 and other US markets?

- The Israelis ground war
- Ukraine, Isreal, Russia....
- - fear/greed indicator
- Ukraine, Gaza, Earnings
- aapl earnings
- The situation in Ukraine and Israel
- Israel, Ukrain.
- gaza ukraine
- War and unrest
- Government will nothing this week only talk and market will be steady
- Watching for news on earnings that can have an effect on my stocks that report the following week.
- US supplying troops to support Irac and putting troops into Ukraine. Both positive.
- Unrest in countries across the globe (ie., Israel / Hamas, Russia / Ukraine).
Europe's response to Russia for Malaysia flight.
- Earnings
- Israel continue their attack on the Hamas, which is positive, because our President doesn't want to support Israel, and most Muslim countries fear the Hamas and all they have are stones to defend themselves. Russia will back down on their aggression and Semiconductors and Technology will have positive earnings starting with AAPL and MSFT. Watch for WDC, TIVO, GLUU, PANW and FEYE, and DDD will continue to the upside to earnings. NTEK a penny stock will reach .18 currently at .08 by the end of this month. The financials had positive returns and if a jet plane is the only incident that can take the market down 160 points in the DOW, the next incident to take the market down will be a train wreck or oil spill.
- none
- Primarily u.s. Reaction to movement of companies overseas. Secondarily Iraq ukraine and europe reaction to the aircraft downing. Also Putin actions.
- News in general, Crisis in Gaza and Ukraine.
- I say based on this week's performance \$1,961.54 -\$1,978.22 (+1.03%) the S&P 500 will be higher looking at it's week high of \$\$1,979.91 plus 68% of S&P 500 Companies are beating prediction expectations for the 2 QTR earning coming up the next 2 weeks, outperforming the first QTR.
Jobs Report
Earning upcoming reports
FED's concern about Sept Crash
UK Expansion
Storms in Philippines (weather in general)

India's Global Trade Pact

- Not so much news stories as I would technical indicators and reports. Primarily looking for deflation. Looking at base metal price declines, USD, geopolitical tensions, PPI, Wages, capital flows into ETFs, ETNs, Index funds, etc...bond and treasury yields, equities purchased on margins, housing starts, auto sales, price of a Big Mac, energy prices, and the price of silver.
- Ukraine and Malaysia airlines. Israel and Hamas.
- Ucrania Russia conflict
- Malaysian Airlines plane being shot down
- Israel entering Gaza with ground troops
- Sanctions against Russia
- Iraqi insurgents
- Not
- politics
- Geopolitical events
- Ukraine, Gaza
- The outcome of the MH17 investigation
- China dumping US Treasury's
- the airplane that was blown out of the sky and Israel war on Gaza and the impact on our equities market that affects the market.
- Plane shot down
- US mid-term political discussions about 'problems that require gov't solutions NOW'
- Gaza ground war, malaysian airliner, instability in mid east. etc. all will be shocks to the system.
- The price action vs earnings announcements
- Ukraine
- War

Question #4: Which would be more of a concern for you now for the remainder of 2014, missing out on a further significant advance in stocks or buying now and getting caught in a market decline?

There were 31 valid responses to this question and we have quantified the responses below.

Missing out: 23%

Getting caught: 77%

- Buying now and getting caught in a decline
- Buying now and declining.
- Buying high and getting hung out to dry
- Buying now and getting caught in a market decline.
- getting caught in a decline
- the latter
- Buying now.
- decline
- Missing out on advance
- Getting caught in a downturn
- getting caught in decline

- Buying now and then a market decline
- Getting caught in a market decline.
- Buying now and getting caught in a major market decline.
- Missing out on a further significant advance especially after the financials have mostly reported positive returns. Financials, transports and semiconductors lead the market and we see utilities and gold stay within a sideways trend.
- Missing out on advance
- Missing the 2nd half advance
- Missing out on a further significant advance in stocks.
- September 2014 Market Results
- It's doubtful there will be a significant advance in the S&P. Disappearing consumer demand. Hell, over 1/3 of the country doesn't have a pot to piss in...they are going to buy cars, homes, boats, airplanes, appliances, TVs, ...? Not with the jobs they have and what they pay. Most don't even have a bank account or a credit card, some are a few hours from becoming homeless.
- Getting ready for a decline. Use puts and metals.
- getting caught in a market decline
- Getting caught in market decline..
- getting caught in the decline
- lower earnings
- Buying now and getting caught in a market decline.
- getting caught.
- Missing out
- Buying the "wrong stocks" before a decline without hedges
- Mqrket decline
- sector decisions
- option spread decisions on put/call and strike price placements
- caught in a market decline
- Getting caught in a decline
- Missing out on the decline
- volatility
- getting caught
- But now and getting caught

Question #5: Comments/Questions/Suggestions?

Thank you for all the feedback, feel free to [contact us](#) at any time with any other questions or comments.

- Do you think the job numbers are real?
- As usual, the market keeps drifting up with no justification
- With all the uncertainties and with investors wanting to put some of their money to work or keep in a save environment, the USA is still the best place even thou we have corruption in high places. Our founding fathers knew the corruption in Europe and decided on how to write a constitution to have check and balances, although not perfect, it is still the better of the rest of the world, this is why parents send their children to America. The people of other countries are unwilling to give up their lives to fight for a cause, "To be Free" as our young men and woman have, they were and are willing to sacrifice their own lives for a greater

cause....invest well.

- Perhaps divide comments into macro events and domestic events
- "It will be most interesting what will happen as the Fed's tapering concludes and is finished running its course through the system. Couple that with more energy transactions being conducted without the U\$D conversion along with other trade. This may go on for a while but I'm fairly certain that other countries will follow suit because they are beginning to realize there really isn't a need for a reserve currency any more.

I think how we are currently positioned will pretty much dictate how we will fare for the next 25 years. With more than 1/3 of working age Americans not doing much of anything significant, no border security, health problems increasing in the population, failing infrastructure, public school systems, fewer people able to afford college. The fifty somethings kicked to the curb, (a lost skills and consumption base) etc... I'd say we are off to a roaring start! :)

Cheers!

- We need to start a class action suit against Obama for lying to the public
- can you report back with individual sentiments compared to aggregate sentiments and actual performance?

This is will self identify bulls and bears, and then their perspective may be accounted for?

TimingResearch Response: I'm not sure what you are asking here, please email news@timingresearch.com.

Full Weekly Results (full version of this chart available in the [raw data](#) spreadsheet for this week, "Date" field below lists the Monday of the week being predicted).

Correct Percentage: 43.6%

	Date	Higher	Lower	H/L Diff	Avg Confidence	Confidence Higher	Confidence Lower	Con Diff	Actual	Correct?	43.6%
1	09/30/13	57.8%	42.2%	15.6%	67.8%	67.7%	68.1%	-0.4%	Lower	No	0
2	10/07/13	55.7%	44.4%	11.2%	71.3%	77.3%	63.8%	13.6%	Higher	Yes	1
3	10/14/13	56.7%	43.3%	13.3%	63.0%	65.0%	61.0%	4.0%	Higher	Yes	1
4	10/21/13	66.7%	33.3%	33.3%	56.0%	59.0%	50.0%	9.0%	Higher	Yes	1
5	10/28/13	65.4%	34.6%	30.8%	60.0%	62.5%	55.6%	6.9%	Higher	Yes	1
7	11/11/13	53.9%	46.2%	7.7%	71.5%	72.9%	70.0%	2.9%	Higher	Yes	1
8	11/18/13	68.4%	31.6%	36.8%	60.0%	63.9%	50.0%	13.9%	Higher	Yes	1
9	11/25/13	53.9%	46.2%	7.7%	57.5%	58.3%	56.7%	1.7%	Lower	No	0
10	12/02/13	66.7%	33.3%	33.3%	55.6%	60.8%	45.0%	15.8%	Lower	No	0
11	12/09/13	61.5%	38.5%	23.1%	57.7%	58.8%	56.0%	2.8%	Lower	No	0
12	12/16/13	53.3%	46.7%	6.7%	65.3%	67.5%	62.9%	4.6%	Higher	Yes	1
13	12/23/13	62.5%	37.5%	25.0%	60.8%	66.7%	51.1%	15.6%	Higher	Yes	1
14	12/30/13	58.3%	41.7%	16.7%	64.2%	68.6%	58.0%	10.6%	Lower	No	0
15	01/06/14	47.1%	52.9%	-5.9%	64.0%	63.8%	64.3%	-0.5%	Higher	No	0
16	01/13/14	66.7%	33.3%	33.4%	61.3%	64.0%	56.0%	8.0%	Lower	No	0
17	01/20/14	64.7%	35.3%	29.4%	58.8%	60.0%	56.7%	3.3%	Lower	No	0
18	01/27/14	57.1%	42.9%	14.3%	68.6%	63.8%	75.0%	-11.3%	Lower	No	0
19	02/03/14	42.9%	57.1%	-14.3%	67.1%	70.0%	65.0%	5.0%	Higher	No	0
20	02/10/14	68.8%	31.3%	37.6%	66.4%	66.7%	66.0%	0.7%	Higher	Yes	1
21	02/17/14	53.6%	46.4%	7.1%	63.7%	65.7%	61.5%	4.2%	Lower	No	0
22	02/24/14	41.2%	58.8%	-17.6%	67.1%	68.6%	66.0%	2.6%	Higher	No	0
23	03/03/14	50.0%	50.0%	0.0%	61.2%	57.7%	64.6%	-6.9%	Higher	N/A	N/A
24	03/10/14	25.0%	75.0%	-50.0%	67.5%	68.0%	67.3%	0.7%	Lower	Yes	1
25	03/17/14	27.3%	72.7%	-45.5%	63.0%	60.0%	64.3%	-4.3%	Higher	No	0
26	03/24/14	57.7%	42.3%	15.4%	62.3%	61.3%	63.6%	-2.3%	Lower	No	0
27	03/31/14	48.6%	51.4%	-2.9%	63.7%	60.0%	67.2%	-7.2%	Higher	No	0
28	04/07/14	45.5%	54.5%	-9.1%	69.1%	63.0%	74.2%	-11.2%	Lower	Yes	1
29	04/14/14	50.0%	50.0%	0.0%	70.7%	74.3%	67.1%	7.2%	Higher	N/A	N/A
30	04/21/14	60.9%	39.1%	21.9%	63.9%	67.6%	58.1%	9.5%	Lower	No	0
31	04/28/14	59.6%	40.4%	19.2%	57.0%	54.2%	61.6%	-7.4%	Higher	Yes	1
32	05/05/14	52.1%	47.9%	4.2%	48.0%	52.0%	43.8%	8.3%	Lower	No	0
33	05/12/14	32.1%	67.9%	-35.7%	55.9%	56.3%	55.8%	0.5%	Lower	Yes	1
34	05/19/14	46.9%	53.1%	-6.3%	61.9%	78.0%	47.7%	30.4%	Higher	No	0
35	05/26/14	59.1%	40.9%	18.2%	55.0%	63.1%	43.3%	19.8%	Higher	Yes	1
36	06/02/14	58.5%	41.5%	17.1%	58.8%	59.6%	57.7%	1.9%	Higher	Yes	1
37	06/09/14	54.2%	45.8%	8.3%	62.9%	69.2%	55.5%	13.8%	Lower	No	0
38	06/16/14	40.9%	59.1%	-18.2%	60.0%	70.0%	53.1%	16.9%	Higher	No	0
39	06/23/14	57.1%	42.9%	14.3%	57.1%	61.5%	51.3%	10.2%	Lower	No	0
40	06/30/14	70.8%	29.2%	41.7%	55.2%	61.5%	40.0%	21.5%	Higher	Yes	1
41	07/07/14	69.8%	30.2%	39.7%	59.2%	58.2%	61.4%	-3.2%	Lower	No	0
42	07/14/14	56.4%	43.6%	12.8%	51.5%	54.2%	47.9%	6.3%	Higher	Yes	1
43	07/21/14	48.8%	51.2%	-2.4%	60.5%	59.0%	61.9%	-2.9%	???	???	???

Weekly Reports Page: TimingResearch.com/reports

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Any feedback email: news@timingresearch.com