

TimingResearch.com Newsletter BETA

Week 2 - 10/05/13 Report

There were a lot of great responses again this week. Below we will look at this week's survey responses first and below that is the analysis of how last week's guesses turned out.

Thank you,
David J. Kosmider
TimingResearch.com
news@timingresearch.com

This Week's Responses:

Below are the questions, some thoughts about several of them, and the results. You can also download the raw data for yourself at TimingResearch.com/rawdata.

#1: Optional: What economic, political, or other news and events are you expecting to happen next week that might have a positive or negative effect on the markets?

"Maybe, the govt shutdown will be lifted"

"10/13/13 Debt ceiling deadline"

"Government shutdown"

"House votes for clean CR"

"Gov't shutdown resolved...positive effect on markets."

"Congress resolving the Debit and Budget issues."

"Reopen the federal government"

"Government shut down"

"I do not expect any news"

"debt ceiling resolution"

"No budget deal"

"Budget resolution with positive effect"

"budget deal positive lingering debt ceiling negative"

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"Re open govt. positive effect on market"

"continued talks about the debt ceiling"

"Very little!"

"Continuation of the government shutdown"

"Govt. Shutdown and scheduled economic news"

"Continuation government shut down. Jobs report that may not happen as result."

"Resolution of budget"

"More congressional gridlock"

"a solution (or not) on a house vote regarding the debt ceiling."

#2: Would you guess that the Dow Jones Industrial Average (Dow 30) index will move higher or lower next week? (from Monday's open to Friday's close)

Higher: 55.65%

Lower: 44.44%

Interestingly, most people who filled out the survey on Thursday guessed that the index will move lower next week, while most people who responded on Friday thought it would move higher.

#3: How many percentage points would you guess that this move will end up being? (the average for this time period is about 1.7%, the largest ever is about 18%, and last week's was 1.26%)

Total Average: 2.80%

Higher Average: 2.34%

Lower Average: 3.38%

#4: If you were given \$100 and allowed to keep as much of it as you want or bet part of it, at 2-1 odds, on your answer to Question #2 being correct, how many dollars would you bet?

Total Average: 71.3

Higher Guess Average: 77.33

Lower Guess Average: 63.75

There was a pretty strong divergence in average confidence this week as compared with last week for the higher and lower guesses. I'm looking forward to seeing how that plays out.

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**#5: Which Dow 30 stock do you think will have the largest percentage gain next week?
(ticker symbol only please)**

Number of mentions and symbol (invalid guesses removed).

2: HD	2: V	1: TRV
2: IBM	1: AXP	1: TSLA
2: JNJ	1: DD	1: UHC
2: MRK	1: MSFT	1: UNH
2: NKE	1: SPY	

**#6: Which Dow 30 stock do you think will have the largest percentage loss next week?
(ticker symbol only please)**

Number of mentions and symbol (invalid guesses removed).

3: CVX	1: DD	1: UNH
2: DIS	1: GE	1: V
2: XOM	1: GS	1: VZ
1: APPL	1: HD	
1: CAT	1: IBM	

#7: Your level of formal education?

None: 0.00%
High School: 15.38%
Bachelors Degree: 42.31%
Masters Degree: 38.46%
Doctorate: 3.85%

#8: You prefer which of the following?

Short term trading: 65.38%
Intermediate term trading: 53.85%
Long term investing: 19.23%
None of the above: 0.00%

#9: You are trade or invest in which of the following asset types?

Stocks/ETFs: 80.77%
Options: 92.31%
Futures: 23.08%
Currencies: 26.92%
Bonds: 15.38%
Real Estate: 23.08%
None of the above: 0.00%

#10: Comments/Questions/Suggestions?

"After 6 to 8 weeks, the results from the data should start to form some interesting patterns for traders to look at." - Yes, *that's what I'm hoping! Keep answering the surveys each week and we'll see what happens.*

"For the predictions have the 30 stock symbols in a drop down list and also a link to performance." - *Excellent idea, I should be able to do the first part easily. I will change that on the next survey. I will see what I can do about the 2nd part.*

Last Week's Results:

For the survey guessing the activities of the market for September 30th through October 4th, the following results were produced:

Higher: 57.78%

Lower: 42.22%

Higher Guess Average: 3.98%

Lower Guess Average: 2.66%

Overall Guess: Higher by 1.26%

The actual result ended up being: Lower by 1.16%

For which stock would have the largest gain, here are some of the popular guesses and their actual percentage change:

3: BA: -0.13%

3: GS: -0.74%

2: CSCO: -0.43%

2: GE: 0.71%

2: IBM: -0.79%

2: KO: -2.59%

2: MSFT: 2.67%

2: VZ: 1.14%

2: WMT: -1.99%

For which stock would have the largest loss, here are some of the popular guesses and their actual percentage change:

4: GS: -0.74%

4: JPM: 1.82%

2: INTC: 0.40%

2: UNH: 2.38%

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2: V: -0.17%

You can download the full spreadsheet showing the results of all components during this time period at this link: TimingResearch.com/rawdata.

Thank you to everyone for participating, surveys will be posted each week by Thursday morning at the following link and you will be notified by email: TimingResearch.com/currentsurvey.

Email me with any feedback: news@timingresearch.com

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